Company: JSC MFO Micro Business Capital

Date: 3/31/2023

1 Taras Nizharadze	Information Regarding Supervisory Board, Board of Directors and Shareholders					
2 Murman Ambroladze 3 Valeri Chechelashvili 4 5 5	Supervisory Bo	pard				
3 Valeri Chechelashvili 4 5 Board of Directors 1 Gia Petriashvili 2 Tatia Jajanashvili 3 Giorgi Ghvaladze 4 Eter Chachibaia 5 Nino Devdariani List of the Shareholders of the 10% and more of the Company's Share Capital, indicating their % share Name of the Shareholder 9 Rukhadze Otar 1 Petriashvili Gia 3 3.7.6% 2 Rukhadze Otar 1 14.42% 3 3 4 4 5 5 6 6 7 7 8 8 9 9 10 List of the Beneficiaries, that directly or indirectly hold 10% or more of the Company's shares, indicating their % share List of the Beneficiaries, that directly or indirectly hold 10% or more of the Company's shares, indicating their % share Name of the Shareholder 9 Share 1 Petriashvili Gia 3 3.7.6%						
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Head of the organization:

Company: JSC MFO Micro Business Capital

Date: 3/31/2023

RC Balance sheet Amount in Gel

N	Assets	Gel	Foreign currency	Total
1	Cash on hand	1,348,608	1,685,598	3,034,206
2	Cash in banks	3,154,551	798,764	3,953,315
3	Gross loans to customers	91,103,244	1,169,093	92,272,337
3.1	Less: expected credit losses	-1,419,284	-24,210	-1,443,494
3.2	Net loans to customers	89,683,960	1,144,884	90,828,843
4	Investments in securities	0	0	0
5	Interest and dividend receivables	1,472,279	16,798	1,489,078
6	Repossessed assets	242,277		242,277
7	Investments in legal entities	0		0
8	Fixed assets and intangible assets	3,042,441		3,042,441
9	Other assets	4,129,978	75,962	4,205,939
10	Total assets	103,074,094	3,722,006	106,796,100
	Liabilities			
11	Borrowed funds from financial institutions	45,451,574	26,884,200	72,335,774
12	Borrowed funds private individuals and legal entities	1,185,092	6,980,277	8,165,369
13	Debt securities issued	0	0	0
14	Interest and dividend payables	223,294	533,052	756,346
15	Other liabilities	1,225,765	358,261	1,584,026
16	Subordinated debt	0	4,976,906	4,976,906
17	Total Liabilities	48,085,725	39,732,696	87,818,421
	Equity			
18	Charter (share) capital	9,243,730		9,243,730
19	Paid-in capital	1,136,046		1,136,046
20	Reserve funds	3,004,658		3,004,658
21	Grants	0		0
22	Retained earnings	5,593,246		5,593,246
23	Asset revaluation reserve	0		0
24	Total equity	18,977,680		18,977,680
25	Total liabilities and equity	67,063,404	39,732,696	106,796,100

Head of the organization:

Company: JSC MFO Micro Business Capital

Date: 3/31/2023

RI	Profit/loss statement			Amount in Ge
N		Gel	Foreign Currnecy	Total
	Interest Income			
1	Cash in banks	39,345	1,131	40,476
2	Loans to private individuals	5,187,376	23,870	5,211,246
2.1	Trade and service	2,146,942	6,524	2,153,466
2.2	Consumer loans	2,323,022	14,639	2,337,661
2.3	Agriculture	568,394	0	568,394
2.4	Online loans	0	0	0
2.5	Pawnshop	144	1,066	1,209
2.6	Fast instalment loans	0	0	0
2.7	Other	148,875	1,641	150,516
3	Loans to legal entities	384,997	27,365	412,362
3.1	Trade and service	329,536	16,943	346,478
3.2	Agriculture ad forestry	10,006	1,959	11,965
3.3	Transportation and communication	0	0	0
3.4	Other	45,455	8,464	53,919
4	Penalty income	535,549	1,899	537,448
5	Investments in securities			0
6	Other interest income	0.447.007	54.004	0 004 504
7	Total interest income	6,147,267	54,264	6,201,531
	Interest Expenses			
8	Borrowed funds financial institutions	909,305		1,378,005
9	Borrowed funds private individuals	14,978	74,334	89,312
10	Borrowed funds legal entities	14,432	17,323	31,755
11	Debt securities issued private individuals	0	0	570.005
12	Debt securities issued legal entities	578,695	0	578,695
13	Subordinated debt	0	102,622	102,622
14 15	Other interest expenses	4 547 440	662.070	2 490 290
	Total Interest Expenses	1,517,410	662,979	2,180,389
16	Net Interest Income	4,629,857	-608,715	4,021,142
47	Non-Interest Income	225 122	7.000	
17	Net commission and other income based on services provided	265,169		273,068
17.1	Commission and other income based on services provided	316,221	9,802	326,023
17.2	Commission and other expenses based on services provided	51,052	1,902	52,955
18	Dividends received			U
19 20	Income (loss) from securities Gain (loss) from currency trading operations	101 F00	0	404 500
21	Gain (loss) from currency trading operations Gain (loss) from currency revaluation	101,500 -837,527	0	101,500 -837,527
22	Gain (loss) from property disposal		0	
23	Other non-interest income	3,782 10,465		3,782 10,465
24	Total Non-Interest Income	-456,611	7,899	-448,712
24		-450,611	7,099	-440,712
٥٢	Non-Interest Expenses	05.007	100 100	405.050
25 26	Development, consulting and marketing expenses Employee compensation and benefits	85,067 1,769,624	100,186	185,253
	Fixed assets maintenance		0	1,769,624
27 28	Rent expense	189,520	0	189,520
29	Depreciation and amortization	401,387 171,191	0	401,387 171,191
30	Other non-interest expenses	86,253	-	95,952
31	Total Non-interest Expenses	2,703,042		2,812,927
32	Net Non-Interest Income	-3,159,653		-3,261,638
32	Net Non-interest income	-3,159,653	-101,500	-3,261,636
20	Not become before Forested Oredit I	4 470 004	740 704	750 504
33	Net Income before Expected Credit Losses	1,470,204	-710,701	759,504
24	Impairment loss losses to sustamore	057.000		0== 000
34	Impairment loss loans to customers	657,089		657,089
35	Impairment loss investments	0.701		2 - 2 - 2
36 37	Impairment loss other assets Total Impairment Loss	9,701 666,790		9,701 666,790
31	rotal impairment Loss	000,790		000,790
			740 -04	
20	Income before Tax and Extraordinary Items	803,414	-710,701	92,713
38				
39	Income tax	0		(
39 40	Income tax Income after tax	803,414		92,713
39	Income tax			92,713 (92,713

Head of the organization: